NC Division of Child Development and Early Education Workforce Education Unit Portfolio Submission Packet

A portfolio is a collection of activities that demonstrate administrative skill and competency. Individuals who have successfully tested-out of either the Administration I or Administration II coursework may need to upload completed portfolio assignments for assessment. This additional requirement for completion of portfolio assignments is based on the level you are applying for in Administrator qualification (Level I, II or III). Refer to the "Worksheet for NC Child Care Administrators" on page 2 for more information about whether you are required to complete portfolio assignments.

If you are required to complete a portfolio packet, follow the below guidelines:

- ♦ A completed Level I portfolio has at least 6 specified assignments, 1 in each category
- ◆ A completed Level II portfolio has at least 12 specified assignments, 2 in each category with 6 in Level II or III
- ◆ A completed Level III portfolio has at least 18 specified assignments, 3 in each category with 6 in Level III
- ♦ The attached portfolio packet lists assignment options in each category and the minimum requirements for successful completion.
- ◆ Each assignment must be clearly labeled (category, level & letter, e.g. Program I A) or it will be returned without being assessed.

WORKSHEET for North Carolina Child Care Administrators (Keep this worksheet for your records.)

Choose the highest level that describes your current status. Under that level, check a box in each of the two required components to show how you meet it. To be eligible for the NC Early Childhood Administration Credential certificate, you must complete the requirements in the * boxes in the level that you have chosen. If you have met requirements by checking any of the non-star boxes in the level that you have chosen, you are eligible for an equivalency letter only. Completion of the NC School-Age Child Care Administrator requirements results in an equivalency letter; there is no certificate.

| Two Required Components | Level I Options (Mandatory) | | ✓ | Level II Options (Voluntary) | | | ✓ | Level III Options (Voluntary) | | ✓ |
|-------------------------|--------------------------------------|----|---|--------------------------------------|---|----|---|--------------------------------------|------|---|
| | EDU 261 and EDU 262 ★ | or | | EDU 261 and EDU 262 | * | or | | EDU 261 and EDU 262 | * or | |
| 1. Administration | 6 sch in Child Care Administration | or | | 6 sch in Child Care Administration | | or | | 6 sch in Child Care Administration | or | |
| Coursework plus | 9 sch in Business Administration | or | | 9 sch in Business Administration | | or | | 9 sch in Business Administration | or | |
| | Test Out*** (Prior to April 1, 2011) | • | | Test Out*** (Prior to April 1, 2011) | | • | | Test Out*** (Prior to April 1, 2011) | | |

| ***Test Out - If you tested out of Administrator I and/or Administrator II, you may need to complete additional requirements. (Please see below) | | | | | | | |
|--|--|--|---|--|--|--|--|
| _ | Tested Out of Administration I <u>and</u> II – <u>6</u> <u>portfolio assignments required for Level I</u> or | | Tested Out of Administration I <u>and</u> II - <u>12</u> <u>portfolio assignments required for Level II</u> or | | Tested Out of Administration I <u>and</u> II -18 portfolio assignments required for Level III or | | |
| Additional Requirements (Test Out) | Tested Out of <u>either</u> Administration I or Administration II and <u>not both</u> - <u>No portfolio</u> <u>assignments required for Level I</u> or | | Tested Out of Administration I only - No portfolio assignments required for Level II or Tested Out of Administration II only - 6 portfolio assignments required for Level II or | | Tested Out of Administration I only - 6 portfolio assignments required for Level III or Tested Out of Administration II only - 12 portfolio assignments required for Level III or | | |
| | Documentation of 5 years experience as child care director, co-director, assistant director | | Documentation of 5 years experience as child care director, co-director, assistant director | | Documentation of 5 years experience as child care director, co-director, assistant director | | |

| Child Care Administrators (applies to child care programs serving children from birth to age 12) | | | | | | | | |
|--|--|--|--|--------|-----------|---|------|--|
| 2. Early Childhood/ Child Development Coursework | 7 sch in EC/CD * or | | AA/AAS degree in EC/CD | * (| or | BA/BS degree in EC/CD | * or | |
| | NCECC or equivalent <u>and</u> child care director, co-director or assistant director for 3 years | | AA/AAS degree in any major with 12 sch in EC/CD | | or | BA/BS degree in any major with 18 sch in EC/CD | | |
| | | | Currently enrolled in BA/BS, 60 sch of with 12 sch in EC/CD | comple | ted | | | |
| School-Age Admi | School-Age Administrators (applies to child care programs ONLY serving children age 5 and older) | | | | | | | |
| 2. Elementary Ed/ | 7 sch in EE/HG&D or | | AA/AAS degree in EE/HG&D | 0 | or | BA/BS degree in EE/HG&D | or | |
| Human Growth & Development Coursework | NCSACCC or NCECC or equivalent <u>and</u> child care director, co-director or assistant director for 3 years | | AA/AAS degree in any major with 12 sch in EE/HG&D Currently enrolled in BA/BS, 60 sch c with 12 sch in EE/HG&D | | or ted | BA/BS degree in any major with 18 sch in EE/HG&D | | |

KEY TO ABBREVIATIONS & TERMS

EDU 261: Early Childhood Admin I course taught at NC Community Colleges; EDU 262: Early Childhood Admin II course taught at NC Community Colleges

NCECC: North Carolina Early Childhood Credential; NCSACCC: North Carolina School-Age Child Care Credential; NCECAC: North Carolina Early Childhood Administration Credential

EC/CD: Early Childhood / Child Development; EE/HG&D: Elementary Education / Human Growth and Development; sch: semester credit hours

AA/AAS: Associate's Degree; BA/BS: Bachelor's Degree; MA/MS: Master's Degree

Portfolio: A collection of activities that demonstrate administrative skill and competency. A packet of specified portfolio assignments is completed in EDU 261/262 or independently by an applicant.

North Carolina Early Childhood Administration Credential

Minimum Standards for Completion of Portfolio Assignments

Leadership

| LEVEL I | LEVEL II | LEVEL III |
|---|---|---|
| A. Identify a community, statewide or national organization concerned about children and/or families, and develop a plan to share information about the work of this group to teachers and/or parents in your center. A student would be successful if the plan identifies: the organization and services it provides what information will be shared (i.enewsletter, resource books, research, etc.) what audience will be targeted and why (i.e. parents of children with special needs) how and when the information will be shared (i.etwice a year at staff meetings) B. Develop a list of resources you would include in a resource library for you and your staff. Resources might include reference guides for local agencies, books on child care administration, early childhood journals, curriculum guides, etc. A student would be successful if the resource list includes identifying information like the title, author, copyright date and type of at least 10 resources (examples of types include "journal", "book", "video", etc.). The resources listed should be appropriate as resources for child care programs, teachers and/or parents. C. Identify a professional organization to which you want to belong. Secure information on this organization, including information on becoming a member and list benefits to you as a director. A student would be successful if the submission identifies the organization and how to come a member, and describes 5 benefits of membership, at least two of which should refer to professional development. | A. Identify an instrument for director performance evaluation and describe how it will be used. A student would be successful if the description includes: | A. Write a letter to the editor of your local newspaper describing the importance of high quality early childhood programs for young children. A student would be successful if the letter: |

Program

LEVEL I

 Develop a written mission and goals statement for your center or a center in your community.

A student would be successful if the mission and goals statement is focused on the needs of young children and their families.

B. Develop written operational policies for families in your center that include 5 of the following items: program philosophy, program goals, family involvement opportunities, program policies, operating procedures, and/or a fee schedule.

A student would be successful if the policies include at least 5 of the items listed above, if they are clearly written, and if they provide information about each item that is appropriate for parents. For example, relaying program policies such as child discipline policy is appropriate, but including staff discipline policy may not be.

C. Describe 5 strategies you use or plan to use to involve families in your program.

A student would be successful if the strategies truly invite parent involvement, and if the descriptions reflect this. Asking parents to contribute money for a field trip is not nearly as inclusive as inviting them to participate in the field trip. At least 2 of the 5 strategies should directly relate to the development of children, such as involving parents in planning curriculum activities or meeting with the teacher once a month, rather than participating in fundraising events.

LEVEL II

A. Describe 5 strategies you will or do use to ensure that all children and families feel valued within your center.

A student would be successful if the strategies attend to valuing children and parents as individuals and as members of a diverse society. At least 1 of the 5 strategies should focus on multicultural and ethnic diversity, and at least 1 should focus on children with special needs. Strategies might include: welcoming each child and parent on a daily basis, developing a parent advisory council, displaying cultural artifacts from children of other cultures, and using books about the special needs of some children.

 B. Compile 5 examples of materials that you provide to families on issues such as emergent literacy, growth and development, parenting, etc.

A student would be successful if the 5 examples are appropriate and relevant for parents and provide information beyond just name and address (business cards are not appropriate). Examples might include an article on brain research, suggestions for appropriate discipline strategies, a magnet showing the immunization schedule, or a list of community resources for parents.

C. Develop a written plan for inclusion of children with special needs that meets the requirements of the Americans with Disabilities Act.

A student would be successful if the plan identifies and explains 5 strategies for inclusion and a timeline for implementing them. Strategies might include: constructing a ramp, requiring special training for your teachers, contracting with an inclusion specialist for an assessment of the classrooms, marketing your program to special needs families, etc.

LEVEL III

A. Identify and use an instrument to evaluate your center or a center in your community.

A student would be successful if the instrument is identified and is appropriate for assessing more than one component of the program (an instrument that assesses an individual child, or one that assesses only teacher hand-washing techniques is not appropriate). The student should demonstrate knowledge gained through the evaluation process.

B. Identify a current topic or issue in the field of early childhood development. Develop a plan for how you will introduce this topic or issue to families and teachers in your program. Topics might include brain development, new child care standards, inclusion, portfolio assessment, or multicultural/bilingual education.

A student would be successful if the plan includes:

- □ a summary of the issue
- an explanation of why it is important for parents and teachers to know about
- the
 - information (i.e. as an agenda item for a staff meeting, an article in the next newsletter, during parent conferences, or as an item in the center's resource I library)
- C. Identify/describe 5 family friendly strategies you use or plan to use in your child care program.

A student would be successful if the strategies are clearly described and indicate sincere attention to family friendliness (keeping the lawn mowed is desirable, but not specifically family friendly). Strategies might include extending your hours of service to meet families' needs, partnering with the local health department to offer on-site immunizations, hosting parenting education classes, or using a sliding fee scale.

Rules & Regulations

| LEVEL I | LEVEL II | LEVEL III |
|---|---|---|
| A. Create a form and describe how it monitors the education and ongoing training completed by staff. | A. Create a staff schedule and monitoring instrument that insures the center maintains the | A. Develop a plan to upgrade the regulatory or accreditation status of your center. |
| A student would be successful if the form includes space to record for each staff person: deducational goals and/or training(s) required projected and actual achievement dates the school or training sponsor continuing education or other credits earned B. Describe the procedures a director should follow when responding to a complaint filed with the Division of Child Development and Early Education or the Department of Social Services. | staff/child ratio requirements for licensing. Show estimated number of children and staff in attendance at various times during the day. A student would be successful if the schedule reflects sound management decisions based on the outcome of an assessment. The instrument must include: arrival/departure information (time) for every child in the center staff schedule mechanism to assess if ratio of children present to staff present meets requirements | A student would be successful if the plan identifies: each step necessary for the update (i.e. reducing staff/child ratios) brief description of how each step is to be accomplished (i.e. hiring more staff) a timeline for completion of each step and the entire upgrade process identification of consultants or other resources that would be helpful B. Create a management checklist to monitor routine requirements set forth in licensing standards such |
| A student would be successful if the procedures include: steps to learn more about the complaint assessment of the validity of the complaint a process for attempting to resolve it (i.e. setting a meeting with the complainant) attention to legal concerns (i.e. including DSS or DCDEE attention to legal concerns (i.e. including DSS or DCDEE) | B. Create an orientation plan for new staff. A student would be successful if the plan includes: the goal or outcomes to be achieved through orientation | as monthly fire drills, child immunizations, staff CPR and first aid renewals, ongoing staff development requirements. A student would be successful if the checklist is organized effectively (i.e. on an annual calendar), lists |
| representatives in a meeting, documenting any related communication) a mechanism to ensure causes of a legitimate complaint do not recur C. Create a resource file with contact information for key | specific orientation activities and trainings Information or requirements for completing these activities, and who will conduct them a schedule for completing the activities a mechanism for assuring orientation is | as a minimum all of the above activities, and includes space to record for each requirement: activity related to the requirement projected and actual achievement dates reminder and follow-up dates and tasks |
| local and state consultants that can provide technical assistance and support in meeting local and state regulatory requirements. This resource file should be comprehensive to reflect the wide variety of regulatory issues such as fire, building, sanitation, food program and purchase of care standards. | completed timely and successfully a mechanism to document in each employee's file their participation in orientation activities C. Submit an instrument to assess the health practices of staff and/or the safety of the indoor environment, and describe how it will | ☐ recognition of achievement C. Create a health policy for your center that covers at least the following topics: ☐ Enrollment procedures for children with disabilities or chronic illness ☐ caring for mildly ill children |
| A student would be successful if the resource file includes 7 local and 3 state consultants (10). It should be organized effectively, and include sufficient contact info for each consultant (name and number is sufficient). | be used. A student would be successful if the description includes: identifying and descriptive information about the | ☐ recording and reporting accidents ☐ handling emergencies ☐ ongoing requirements for health and immunization updates ☐ hand washing |
| D. Submit a form to regularly assess the safety of your playground and describe how it will be used. A student would be successful if the form includes space to record the inspection date and inspector, any problems noted, and action taken. The description of use should include the purpose of the assessment, a schedule for future assignments, and a mechanism for follow-up. | instrument explanation of why the instrument was chosen how, why and when the instrument will be used how information gained through the assessment process will be used | A student would be successful if the policy includes the items listed above, is organized effectively for staff and parent review, is based on best practice, if the related practices are feasible, and policy includes mechanisms for monitoring and enforcement. |

Financial Management

LEVEL I LEVEL II LEVEL III A. Develop a written fee policy for your center or a center Develop a specific program budget for one Identify a plan and format to routinely evaluate your center's monthly income and expenses against in your community. Policy should include information on age group within the center that illustrates the cost for that program. Be sure to include all amount of fees, when they are due, and consequences your projected budget. administrative and occupancy costs that for late payment. support this program. A student would be successful if the plan identifies: A student would be successful if the policy includes the tasks necessary for the evaluation (i.e. verifying information indicated above, is readable and in a format that A student would be successful if the budget includes receipts, reconciling bank statements, calculating is useful to parents, and reflects fees that are appropriate for at least two revenue (income) and 8 expense line expenses) your program type and your community. items. Amounts should reflect reasonable costs, and a routine schedule for completing tasks should indicate how the costs are determined. The an appropriate and usable format/form on which to specific program budget should not only reflect the B. Develop a center budget showing line items and do the analysis (i.e. spreadsheet) amounts for both projected income and expenses. direct costs of the personnel and purchases the center's budget as a comparison against which associated with that classroom, but also a monthly income and expenses are made percentage of the agency's overall administrative A student would be successful if the budget includes at least two revenue (income) and 8 expense line items. Amounts and occupancy costs. For example, if there are 50 B. Develop a salary schedule for staff that reflects at should reflect reasonable costs, and should indicate how the children in the center and 10 children in this class. least two of the three components: education, costs are determined. For example, \$5,000 in monthly then it might be appropriate to include 20% of the experience and/or performance. tuition revenue might be based on projected enrollment of director's salary. 10 infants at \$500 per infant per month. A student would be successful if the schedule: B. Create a start-up budget for a new describes the components used to set employee C. Describe 3 strategies for ensuring that a child care infant/toddler or school-age component to salaries center's income and expenses balance, or that income vour program. includes at least 3 levels for education and exceeds expenses. experience (i.e. HS plus training, NCEC A student would be successful if the budget includes Credential, AA degree, BA/BS, less than one year at least two revenue (income) and 8 expense line A student would be successful if the submission includes a experience, 1-3 years, 3 or more years) brief description of 3 different strategies, and an explanation items. Amounts should reflect reasonable costs and includes salary ranges within each category for how each strategy determines that income and expenses should indicate how the costs are determined. The balance. Strategies might include monthly cash-flow start-up budget should only reflect personnel costs C. Prepare a business plan or write a proposal to analysis, monthly budget reports, fee collection policies, and purchases associated with getting the program secure funds to develop an infant/toddler program, enrollment monitoring, etc. started, not with ongoing operation. a school-age program, an improved playground, or an additional component for your child care C. Describe 3 strategies that you could use to center. raise the funds needed to provide staff with a 5% wage or salary increase. Strategies could A student would be successful if the plan or proposal include the areas of budgeting, fundraising, includes: and/or community involvement. outcomes or goals to be achieved, such as number of spaces developed or improved A student would be successful if the three strategies strategies for achieving the goals are appropriate for the type and amount of funds costs for achieving the goals needed. (For example, it may not be appropriate to mechanism to measure the success of the project use funds budgeted for teachers' retirement benefits (parent satisfaction, licensing achieved, etc.) to provide them a 5% pay raise.) Descriptions should explain how each strategy works and why each would be successful.

Staff & Organizational Management

| LEVEL I | LEVEL II | LEVEL III |
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| A. Provide a written job description for a teacher in your center or in a center in your community. A student would be successful if the job description includes at least the following items. Each item should reflect characteristics typical to the work of child care teachers: job title qualifications (education, experience, personal health, physical abilities, etc.) job responsibilities/duties work schedule salary range B. Develop written procedures for interviewing prospective candidates for an open staff position. Include questions that will be asked of the candidate, and information that will be provided to the candidate. A student would be successful if written procedures include the following: who schedules the interview who will participate (Director, Board members, parents, etc.) what information will be conveyed about the program to the candidate questions to be asked of the candidate questions to be asked of the candidate whether a classroom observation will be conducted C. Write a newspaper classified ad for a teacher position in your center. What information will you include? What materials should the applicant submit? A student would be successful if the job advertisement includes at least the following: job title and brief description of duties qualifications (education, experience, personal health, physical abilities, part-time or full-time etc.) deadline for applying who to contact or how to apply | A. Submit an instrument for use in evaluating staff performance in your center or a center in your community, and describe how it will be used in your evaluation process. A student would be successful if the instrument is included, or is at least identified by title, author, and date of publication or copyright. The description should include: which staff will be evaluated how frequently the evaluation will occur the purpose for using this particular instrument; what is to be determined? who will conduct the evaluation how will the information that is gained be used B. Develop/provide personnel policies that cover at least 8 topics. Topics might include hiring procedures, employee performance reviews, employee benefits, grounds for disciplinary action/dismissal, continuing professional development, and overtime policy. A student would be successful if the personnel policies cover in appropriate detail at least eight items typical for personnel policies of a child care program. C. Several of your staff consistently arrive late. Develop an agenda for a staff meeting focused on addressing this problem, and describe how you would involve staff in identifying a solution. A student would be successful if the agenda identifies at what point in the meeting the problem will be raised for discussion, (whether or not staff are given opportunity to discuss the problem and have input during the meeting), and include a provision for concluding the meeting either with a resolution or with a plan for reaching resolution. | A. Create a professional development plan and policies for your center. Be sure to cover employee requirements, description of any available center support for continuing professional development, community resources for continuing professional development, and any incentives provided. A student would be successful if the plan includes: professional development goals for each staff person (education, training, etc.) how and when the goals will be achieved what financial support is available from the center or the community if benefits are available such as paid or unpaid release time what consequences occur as a result of achieved goals, such as pay raises, etc. B. Develop a list of guidelines for involving volunteers in your center. Include information about recruiting, training, and legally maintaining volunteers. A student would be successful if the guidelines indicate: what activities will volunteers be used for what requirements are held for using volunteers, by the program, by the state how will volunteers be recruited, screened how will volunteers be trained C. Identify at least five time/organizational management strategies and describe how you use them. A student would be successful if she identifies at least 5 time/organizational management strategies that she already uses or would like to use, such as keeping a daily calendar, making to-do lists, scheduling time for the sole purpose of returning phone calls, etc. Each strategy should include a brief description of how the strategy is/will be used. |

Public Relations & Community Outreach

| minimum identifies: | LEVEL I | LEVEL II | LEVEL III |
|---|--|--|--|
| includes at least one article about the center or | A. Create an ad to fill vacant 4 year old spaces in your child care center or in a center in your community. A student would be successful if the advertisement at a minimum identifies: name and location of the program brief description of program philosophy age specification and number of vacancies who and how to contact B. Design a simple flyer or poster describing (1) a center event, (2) the need for increased enrollment, or (3) hiring opportunities in your child care center or a center in your community. A student would be successful if the flyer: briefly describes one of the items above lists any stipulations or requirements, such as: who can attend the event, age range of vacancies, or qualifications of a staff position identifies the program provides contact information C. Identify a list of at least 10 key community and/or statewide organizations that are a resource for you and your families. Pull together basic information about these organizations including name, address, phone, fax, e-mail, key contacts, and basic services. A student would be successful if the list includes at least 10 organizations, provides the basic information described above for each organization, and is organized so that it is usable. For example, organizations could be listed alphabetically by organization name, or they could be grouped according to type of services (i.e. organizations that serve or advocate for children with special needs | A. Identify 3 items of interest in your child care program or a center in your community that would be worthy of a feature article. Some items might include a special fundraising activity, a special family event, a unique field trip, or the addition of a new program. Write a letter or news release to your local newspaper on one of these 3 events encouraging their coverage. A student would be successful if 3 interest items are identified, and the letter/news release includes: name, location, and type of program date, location, and nature of the event the goals of the event why and how the community can be involved who and how to contact about the event B. Develop a plan for an open house at your center that would attract prospective families. A student would be successful if the plan includes the following: target date and expected # of participants agenda: activities/information to be covered how the event will be staffed how and to whom event will be marketed attention to logistics such as child care, parking, chairs, refreshments, decorations C. Develop a newsletter for your center that would inform families and the community about center and community programs and activities. A student would be successful if the newsletter: has an appropriate or meaningful title includes at least one article about the center or center activities includes information about community programs or events such as parenting education classes or a children's fair | A. Develop a plan for marketing your child care center (or use a center in your community). The plan should include at least 6 different activities. The plan should describe what the activity is, who the market will be, when the activity will take place, and who will have responsibility for getting it done. A student would be successful if the plan identifies 6 marketing activities and provides the information requested above for each activity. The plan should also reflect careful thinking about marketing strategies. For example, it may be appropriate to market an afterschool care program during kindergarten enrollment, but it may not be very effective to market a child care program at an event for senior citizens. B. Develop a plan to invite public officials and community leaders to visit your center. Write a letter of invitation. The letter should include information about the event – when, where, what, who and why. A student would be successful if the invitation: includes the information noted above, is compelling, and indicates the student has carefully thought through planning the event. For example, are there advantages to holding the event during normal business hours? Will parents be asked to participate? Will officials from diverse political viewpoints be invited? Is the purpose of the event to garner funds from local government, or to raise awareness about children's issues? Will the media be notified? C. Design a brochure that provides information about your child care program. This information might include: program philosophy and goals, center license and size, location, a fee schedule, etc. A student would be successful if the brochure includes basic information about the program, and is informative, readable, and easy and cost-effective to |